**Walter L. Street**

1234 Penny Lane • Wolfeboro, NH 03249

603-555-5555 • ws1234@wildcats.unh.edu • www.linkedin.com/in/walter-l-street

**EDUCATION**

**University of New Hampshire,** Durham, NH Expected May 2021

*Peter T. Paul College of Business and Economics*

Bachelor of Science in Business Administration, Finance Option – Financial Analyst Track; GPA: 3.54

***Awards & Honors:***

Beta Gamma Sigma Honorary Fraternity (March 2020– Present)

Dean’s List, Highest Honors (Fall 2019 – Present)

Presidential Scholar (Fall 2019)

***Certifications & FINRA Licensure:***

Series 63 & 65 (July 2020)

Security Industry Essentials Examination, *Passed Exam* (August 2019)

Bloomberg Market Concepts, *Certification* (March 2019)

Breaking into Wall Street – Advanced Modeling, *Course Completion* (January 2019)

**EXPERIENCE**

**Eaton Vance.** Boston, MAMay 2020 – August 2020

*Portfolio Intern (remote)*

* Worked on team with portfolio manager within the emerging markets fund area supporting $1.68 Billion AUM
* Compiled investment research utilizing Morningstar, Investor’s Business Daily and Bloomberg Terminal
* Attended investment committee meetings where reports were reviewed in the selection of investments
* Developed Excel spreadsheets, inputting investment criteria in selecting securities to add to portfolio

**Liberty Mutual Insurance,** Boston, MAJune 2019

*Leadership Forum Participant*

* Selected to attend student leadership event to explore trends in the insurance industry
* Experienced role of technology in the workplace and shadowed Liberty Mutual staff in daily operations

**Wolfeboro Tennis Club,** Wolfeboro, NHJune 2016 – August 2019

*Instructor – USPTA Certified*

* Conducted private adult and junior lessons for clientele provided by tennis club year-round
* Assisted Club Pro with junior group lessons; given sole responsibility of court year-round

**CAMPUS & LEADERSHIP ACTIVITIES**

**Rines Angel Fund,** *Principal* September 2019 – Present

* Served as principal for student run angel funding supporting the investment of $250K
* Evaluated and analyze real investment opportunities using Capital IQ and performing ROI analyses
* Presented investment recommendations to fund principals and faculty advisors

**Theta Chi Fraternity,** *Member and Executive Board (Secretary)* September 2018 – Present

* Kept accurate records of all proceedings and conducting official correspondence

**UNH Intramural Athletics**, *Broomball & Basketball Player*September 2018– Present

**Kingswood High School,** *Class President & Tennis Team Captain*2017 –2018

**FINANCIAL SKILLS**

|  |  |  |
| --- | --- | --- |
| * Financial Modeling
 | * Equity & Fixed Income Research
 | * Bloomberg Terminal
 |
| * Asset & Firm Valuation
 | * Portfolio Management
 | * Morningstar & Capital IQ
 |
| * DCFs, NPVs, and ROIs
 | * Emerging Markets Sector
 | * Advanced Excel
 |